

MEMO# 14107

November 2, 2001

2001 SECURITIES LAW DEVELOPMENTS CONFERENCE -- CONFERENCE PROGRAM

[14107] November 2, 2001 TO: ACCOUNTING/TREASURERS MEMBERS No. 32-01 ADVERTISING COMPLIANCE ADVISORY COMMITTEE No. 20-01 BANK INVESTMENT MANAGEMENT MEMBERS No. 9-01 CLOSED-END INVESTMENT COMPANY MEMBERS No. 34-01 COMPLIANCE ADVISORY COMMITTEE No. 54-01 INVESTMENT ADVISER ASSOCIATE MEMBERS No. 18-01 INVESTMENT ADVISER MEMBERS No. 28-01 PRIMARY CONTACTS - MEMBER COMPLEX No. 81-01 SEC RULES MEMBERS No. 73-01 TRANSFER AGENT ADVISORY COMMITTEE No. 89-01 UNIT INVESTMENT TRUST MEMBERS No. 36-01 RE: 2001 SECURITIES LAW DEVELOPMENTS CONFERENCE -- CONFERENCE PROGRAM The Investment Company Institute has scheduled the 2001 Securities Law Developments Conference, sponsored by the ICI Education Foundation, for Thursday and Friday, December 6th and 7th, at the Omni Shoreham Hotel, 2500 Calvert Street, N.W., in Washington, D.C. The conference program with the registration form is enclosed. Representatives from the mutual fund industry, the U.S. Securities and Exchange Commission, NASD Regulation, Inc., and outside counsel will comprise the conference panels and will focus their discussions on current mutual fund regulatory issues including: Rulemaking Initiatives; No-Action Positions, Interpretations, and Exemptive Applications; Litigation; Compliance Issues; and NASD Issues. CLE Credit We are pleased to inform you that this program has been approved for a total of 10 CLE credit hours for experienced attorneys (i.e. those admitted to NY bar for two or more years) by the New York State Continuing Legal Education Board. 2 Hotel Reservations The hotel reservation cutoff date has been extended to November 12, 2001. To make your reservations, please call the Omni Shoreham Hotel at (202) 234-0700, to reserve your room at the Conference rate of \$159 (single/double) plus a 14.5% tax. Be sure to identify yourself as an ICI conference attendee to ensure the conference rate. To register for the conference, please return the registration form in the back of the brochure with the appropriate fee to the Institute's Conference Division. Please call our Conference Division at (202) 326-5968 if you have any questions regarding registration. We look forward to seeing you in December. Gail Robinson Legal Projects Assistant Enclosure