

**MEMO# 7354**

October 17, 1995

## **SOCIAL SECURITY REFORM TASK FORCE MEETING - NOVEMBER 1**

October 17, 1995 TO: PENSION COMMITTEE No. 20-95 RE: SOCIAL SECURITY REFORM TASK  
FORCE MEETING - NOVEMBER 1

\_\_\_\_\_ As discussed  
at the Pension Committee meeting on October 11, the Institute is establishing a Task Force  
to discuss technical and operational issues that would arise if a social security reform  
program similar to that proposed by Senators Simpson and Kerrey were to be implemented.  
The present Simpson-Kerrey bill proposes to permit individuals to voluntarily establish IRA-  
type accounts "Personal Investment Plans" with a portion of their social security tax. The  
initial meeting will be held on November 1, at the Grand Hyatt in Washington D.C. from  
10:00 a.m. - 2:00 p.m. Lunch will be served. A meeting agenda will follow for those planning  
to attend the meeting. Please fax the attached response form to Theresa Brice at  
202-326-5841 by October 27. Russell G. Galer Assistant Counsel - Pension Attachment  
ATTENDANCE RESPONSE FORM ICI Social Security Reform Task Force Meeting Wednesday,  
November 1, 1995 Please fax this completed form by Friday, October 27, 1995 to Theresa  
Brice, Investment Company Institute, 202-326-5841. YES NO \_\_\_\_\_ SOCIAL SECURITY  
REFORM TASK FORCE MEETING - 10:00 a.m. \_\_\_\_\_ LUNCH - 12:00 Noon

\_\_\_\_\_ NAME  
\_\_\_\_\_ COMPANY Please check here if you need  
special services due to a disability.