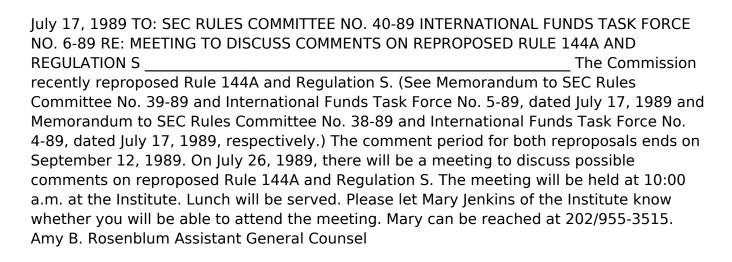
MEMO# 1266

July 17, 1989

MEETING TO DISCUSS COMMENTS ON REPROPOSED RULE 144A AND REGULATION S



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