

MEMO# 1266

July 17, 1989

MEETING TO DISCUSS COMMENTS ON REPROPOSED RULE 144A AND REGULATION S

July 17, 1989 TO: SEC RULES COMMITTEE NO. 40-89 INTERNATIONAL FUNDS TASK FORCE NO. 6-89 RE: MEETING TO DISCUSS COMMENTS ON REPROPOSED RULE 144A AND REGULATION S _____ The Commission recently repropose Rule 144A and Regulation S. (See Memorandum to SEC Rules Committee No. 39-89 and International Funds Task Force No. 5-89, dated July 17, 1989 and Memorandum to SEC Rules Committee No. 38-89 and International Funds Task Force No. 4-89, dated July 17, 1989, respectively.) The comment period for both repropose ends on September 12, 1989. On July 26, 1989, there will be a meeting to discuss possible comments on repropose Rule 144A and Regulation S. The meeting will be held at 10:00 a.m. at the Institute. Lunch will be served. Please let Mary Jenkins of the Institute know whether you will be able to attend the meeting. Mary can be reached at 202/955-3515.
Amy B. Rosenblum Assistant General Counsel

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