

MEMO# 7295

September 28, 1995

OCTOBER 10 MEETING TO DISCUSS FEE WAIVERS AND EXPENSE REIMBURSEMENTS

VIA FAX September 28, 1995 TO: ACCOUNTING/TREASURERS COMMITTEE No. 37-95 TAX
COMMITTEE No. 31-95 TASK FORCE ON INVESTMENT ADVISER/DISTRIBUTOR TAX ISSUES
RE: OCTOBER 10 MEETING TO DISCUSS FEE WAIVERS AND EXPENSE REIMBURSEMENTS

_____ A meeting
has been scheduled for Tuesday, October 10 at 2:00 to discuss whether the Institute should
make a submission to the Internal Revenue Service on the tax treatment of an adviser's fee
waivers and expense reimbursements. The meeting will be held at the Grand Hyatt
Washington at 1000 H Street, N.W. Washington, DC 20005. Lunch will not be served. Please
indicate on the attached form if you plan to attend. Those responding will receive by fax a
draft outline of a possible submission as well the location within the hotel where the
meeting will be held. We will keep you informed of developments. Keith D. Lawson
Associate Counsel - Tax Attachment ATTENDANCE RESPONSE FORM ICI Fee Waiver/Expense
Reimbursement Meeting October 10, 1995 - Grand Hyatt Hotel Please fax this portion by
Friday October 6, 1995 to Lisa Rand Investment Company Institute, 202-326-5841 YES NO
___ ___ FEE WAIVER/EXPENSE REIMBURSEMENT MEETING

_____ COMMITTEE MEMBER'S
NAME ALTERNATE'S NAME _____ COMPANY NAME Please check
here if you need special services due to a disability.

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