

MEMO# 5310

November 5, 1993

REMINDER - 1993 ICI SECURITIES LAW PROCEDURES CONFERENCE

November 5, 1993 TO: ACCOUNTING/TREASURERS COMMITTEE NO. 37-93 BANK INVESTMENT MANAGEMENT MEMBERS NO. 29-93 CLOSED-END FUND MEMBERS NO. 34-93 COMPLIANCE COMMITTEE NO. 27-93 CUSTODIAN ADVISORY COMMITTEE NO. 3-93 INVESTMENT ADVISER ASSOCIATE MEMBERS NO. 43-93 INVESTMENT ADVISER MEMBERS NO. 54-93 MEMBERS - ONE PER COMPLEX NO. 75-93 SEC RULES MEMBERS NO. 89-93 TRANSFER AGENT ADVISORY COMMITTEE NO. 54-93 UNIT INVESTMENT TRUST MEMBERS NO. 41-93 RE: REMINDER - 1993 ICI SECURITIES LAW PROCEDURES CONFERENCE

As we recently informed you, the ICI Education Foundation will sponsor the 1993 ICI Securities Law Procedures Conference on December 2-3 at the Grand Hyatt Hotel in Washington, DC. Representatives from the mutual fund industry, outside counsel, the SEC's Division of Investment Management, the CFTC, the NASD and the Office of the Comptroller of the Currency will comprise seven panels which will focus on current issues regarding disclosure policy, rulemaking, compliance, closed-end funds and investment company advertising. There will also be panels on bank mutual fund activities and derivative instruments. Please refer to the enclosed program for further details. If you have not already registered for the conference, please return the registration form at the back of the brochure with the appropriate fee to the Institute. If you have any questions regarding conference registration, please call (202)955-3508. Hotel reservations may be made by calling the Grand Hyatt Hotel at (202)582-1234. Be sure to mention that you will be attending the ICI Securities Law Procedures Conference. We look forward to seeing you in December. Susan S. Burgess
Kathleen V. Orem Legal Assistant Administrative Assistant Enclosure