

MEMO# 14625

April 10, 2002

COMMITTEE MEETING- DRAFT AGENDA

[14625] April 10, 2002 TO: COMPLIANCE ADVISORY COMMITTEE No. 32-02 RE: COMMITTEE MEETING- DRAFT AGENDA As we previously informed you,¹ the next meeting of the Compliance Advisory Committee Meeting is scheduled for Tuesday, April 30, 2002. The meeting will take place at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. The meeting will be held in the David Silver Conference Room on the 12th Floor at 1:00 p.m. Eastern time. Lunch will be served from 12:00 p.m. to 12:45 p.m. As we also indicated, the meeting will be videoconferenced to facilitate participation by Institute members who are located in the western part of the country. The videoconference site is the Citicorp Center, One Sansome Street, 20th Floor, San Francisco, CA, where the meeting will begin at 10:00 a.m., Pacific time. Lunch will be served following the meeting in California. Attached is the draft agenda. If there are other matters that you would like to discuss at the meeting, please contact me at (202) 326-5923 (phone) or bsimmons@ici.org (email). Finally, if you have not already done so, please return the attached response form to my assistant, Stephanie Holly, to let her know if you, or someone on your behalf, will be attending the meeting, and at which location you will be attending. Stephanie can be reached by phone at (202) 326-5814, by facsimile at (202) 326-5827, and by email at sholly@ici.org. We look forward to seeing you on April 30th. Barry E. Simmons Associate Counsel Attachment (in .pdf format) 1 See Memorandum to Compliance Advisory Committee No. 25-02, dated March 19, 2002.