

MEMO# 1620

December 29, 1989

1990 SUBCHAPTER M COMPLIANCE WORKSHOPS

December 29, 1989 TO: ACCOUNTING/TREASURERS MEMBERS NO. 9-89 CLOSED-END FUND MEMBERS NO. 72-89 TAX MEMBERS NO. 52-89 RE: 1990 SUBCHAPTER M COMPLIANCE WORKSHOPS _____

The Investment Company Institute is sponsoring a series of Subchapter M Compliance Workshops in 1990 that will cover the following: starting up a regulated investment company ("RIC"); basic RIC qualification tests; distributions to shareholders; complex fund qualification issues (such as foreign issues, options and futures, and complex securities); disqualification, mergers and liquidations; and Form 1120-RIC. Participation at each workshop is limited to 100 persons. Only members of the Investment Company Institute may attend the workshops in New York and Boston. Non-member registrations for the workshop in San Francisco will be permitted on a space- available basis. Non-member registrants must have a business relationship with an ICI member or associate member. Attached is a list of panelists, a copy of the preliminary program and a registration form. Please note that additional registrants from the same member organization will receive a substantially reduced registration fee. Dates, Locations and Hotel Information February 8, 1990 Hyatt Embarcadero Five Embarcadero San Francisco, CA 94111 415/788-1234 \$155 single \$175 double Room Block Cut-Off 1/17/90 Dates, Locations and Hotel Information (con't) March 7, 1990 Le Parker Meridien 118 W. 57th Street New York, NY 10019 \$180 single \$205 double Room Block Cut-Off 2/13/90 April 4, 1990 The Colonnade 120 Huntington Boston, MA 02116 617/424-7000 \$130 single \$130 double Room Block Cut-Off 3/13/90 How to Register To register, complete the attached form and return it along with a check in the amount of \$150 for the first registrant and \$100 for additional registrants from the same member company. The non-member registration fee for the San Francisco workshop only is \$175 for each registrant. Please make your own hotel reservation(s), indicating that you are attending a function sponsored by the Investment Company Institute. Additional Information If you have any questions regarding registration, please contact Clare Gurnee at 202/955-3508. For information regarding the workshop content, please feel free to contact me. Keith D. Lawson Assistant General Counsel Attachments