## MEMO# 2816

June 4, 1991

## PENSION CONFERENCE NOVEMBER 6-7, 1991

June 4, 1991 TO: PENSION MEMBERS NO. 21-91 OPERATIONS MEMBERS NO. 13-91 INVESTMENT ADVISER MEMBERS NO. 21-91 INVESTMENT ADVISER ASSOCIATE MEMBERS NO. 21-91 TAX MEMBERS NO. 18-91 ACCOUNTING/TREASURERS MEMBERS NO. 13-91 MEMBERS INTERESTED IN PUBLIC INFORMATION NO. 9-91 MEMBERS - ONE PER COMPLEX NO. 23-91 MARKETING COMMITTEE NO. 23-91 SALES FORCE MARKETING COMMITTEE NO. 19-91 DIRECT MARKETING COMMITTEE NO. 18-91 SHAREHOLDER COMMUNICATIONS COMMITTEE NO. 16-91 TRANSFER AGENT ADVISORY COMMITTEE NO. 26-91 RE: PENSION CONFERENCE NOVEMBER 6-7, 1991

Institute is sponsoring its first mutual fund Pension Conference on November 6 - 7, 1991 at the Grand Hyatt Hotel in Washington, DC. The Conference will address current and potential pension opportunities arising out of recent legislative developments, new technology, current market trends, 401(k) plans, small employer plans, IRAs, and fiduciary responsibility under ERISA. Additional materials and a conference brochure will follow. This first Pension Conference will provide a unique opportunity for those in the mutual fund industry who are currently active or wish to become active in the retirement plan market. W. Richard Mason Assistant Counsel - Pension

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