

MEMO# 14090

October 31, 2001

SPECIAL MEETING TO BE HELD DURING THE 2001 SECURITIES LAW DEVELOPMENTS CONFERENCE

[14090] October 31, 2001 TO: SEC RULES COMMITTEE No. 85-01 RE: SPECIAL MEETING TO BE HELD DURING THE 2001 SECURITIES LAW DEVELOPMENTS CONFERENCE As in the past, we have scheduled a meeting for members of the Institute's SEC Rules Committee and several staff members from the SEC's Division of Investment Management to discuss SEC issues on an informal basis. This meeting does not have an agenda and therefore will be held as a question and answer forum. The meeting will take place at the conference location (Omni Shoreham Hotel, 2500 Calvert Street, NW) on Thursday, December 6th from 4:00 to 5:00 p.m. Due to the limited amount of space, this meeting is for members of the Institute's SEC Rules Committee or an alternate who will be attending the conference. Please indicate in the space provided below whether you or an alternate will be able to attend the meeting. If you have any questions, please call me at 202/371-5405. Gail Robinson Legal Projects Assistant Please fax to Gail Robinson at 202/326-5839 by November 16, 2001. Attending Meeting ___ Yes ___ No Print Name:

_____ Print

Company Name:
