

MEMO# 15655

February 14, 2003

DIVIDEND EXCLUSION MATERIALS FOR FEBRUARY 19 MEETING

[15655] February 14, 2003 TO: TAX COMMITTEE No. 5-03 RE: DIVIDEND EXCLUSION MATERIALS FOR FEBRUARY 19 MEETING Attached for your review in advance of the Tax Subcommittee meeting next Wednesday, February 19 at 2:00 p.m. -- in the David Silver Conference Room, on the 12th floor of the Institute's offices at 1401 H Street, NW, Washington, DC 20005 -- is the PowerPoint presentation that we will follow while discussing President Bush's dividend exclusion.¹ We also will discuss on February 19, time permitting, the President's savings proposals² and considerations involving distressed debt. If you would like to attend this Subcommittee meeting on February 19 (preceded by cookies and beverages) and/or the Tax Committee meeting on Thursday, February 20 at 9:30 a.m. (followed by lunch) and have not yet responded to the previous announcements of these meetings,³ please contact the Institute's Ezella Wynn at 202/218-3560 or ewynn@ici.org. Deborah A. Pege Tax Committee Chair (Outgoing) Donald Burke Tax Committee Chair (Incoming) Attachment Attachment (in .pdf format) 1 See, Institute Memorandum to Tax Members No. 5-03 (among others), dated January 22, 2003. 2 See, Institute Memorandum to Tax Members No. 7-03 (among others), dated January 31, 2003. 3 See, e.g., Institute Memorandum to Tax Committee No. 39-02, dated December 17, 2002.

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.