

MEMO# 2529

February 14, 1991

CONFERENCE ON MONEY MARKET FUND REGULATION

February 14, 1991 TO: SEC RULES MEMBERS NO. 10-91 MONEY MARKET MEMBERS - ONE PER COMPLEX NO. 4-91 SMALL FUNDS MEMBERS NO. 1-91 MONEY MARKET FUNDS AD HOC COMMITTEE NO. 5-91 ACCOUNTING/TREASURERS MEMBERS NO. 4-91 RE: CONFERENCE ON MONEY MARKET FUND REGULATION

In light of the recently adopted amendments to Rule 2a-7 of the Investment Company Act of 1940, which governs money market funds, the Institute is sponsoring a special one-day conference on money market fund regulation. The conference will be held on Tuesday, March 26 at the Grand Hyatt Hotel in Washington, D.C. As the attached preliminary agenda indicates, the conference will consist of three panels which will discuss the following topics: The recently adopted modifications to Rule 2a-7, compliance issues under the Rule and tax-exempt money market fund issues. We are pleased that Division of Investment Management staff members Gene Gohlke, Associate Director, and Ken Berman, Special Counsel, will be participating in the Conference. In addition, we have invited SEC Commissioner Richard Y. Roberts to deliver the keynote address at lunch. Attached is a registration form for you to complete and return to the Institute as soon as possible. Please note that attendance at the conference is limited to Institute members and other organizations maintaining a business relationship with an Institute member, such as outside counsel and accountants. A block of rooms has been reserved at the Grand Hyatt Hotel for conference attendees. The address of the hotel is 1000 H Street, NW (corner of 11th and H Streets) and the telephone number is 202/582-1234. Please make your own hotel reservations if you need a hotel room. When you phone for reservations, please be sure to mention that you are attending the Investment Company Institute's conference. We look forward to seeing you on March 26.

Amy B.R. Lancellotta Assistant General Counsel Attachments