

MEMO# 7406

November 10, 1995

1995 ICI SECURITIES LAW PROCEDURES CONFERENCE

November 10, 1995 TO: ACCOUNTING/TREASURERS COMMITTEE No. 48-95 BANK INVESTMENT MANAGEMENT MEMBERS No. 21-95 CLOSED-END FUND MEMBERS No. 37-95 COMPLIANCE COMMITTEE No. 42-95 CUSTODIAN ADVISORY COMMITTEE No. 2-95 INVESTMENT ADVISER ASSOCIATE MEMBERS No. 46-95 INVESTMENT ADVISER MEMBERS No. 51-95 MEMBERS - ONE PER COMPLEX No. 98-95 SEC RULES MEMBERS No. 78-95 TRANSFER AGENT ADVISORY COMMITTEE No. 56-95 UNIT INVESTMENT TRUST MEMBERS No. 57-95 RE: 1995 ICI SECURITIES LAW PROCEDURES CONFERENCE

As we previously informed you, the ICI Education Foundation will sponsor the 1995 ICI Securities Law Procedures Conference on December 7 & 8 at the Grand Hyatt Washington, 1000 H Street, NW, Washington, D.C. Representatives from the mutual fund industry, outside counsel, the SECs Division of Investment Management, and the NASD will comprise six panels which will focus on current issues regarding disclosure policy, compliance, rulemaking, and investment company advertising and sales practices. There will also be two concurrent sessions on investment adviser and UIT issues. Please refer to the enclosed brochure for further details. If you have not already registered for the conference, please return the registration form at the back of the brochure with the appropriate fee to the Institute. Please note that a section has been provided on the form to indicate if you would like to pay by Visa or Master Card. Conference registration cancellations made after November 21 will incur a \$75 penalty. If you have any questions regarding registration, please call our conference department at (202) 326- 5968. The Grand Hyatt Washington is holding a block of rooms for conference attendees until November 13. The room rate is \$169 single/double. Please call the Grand Hyatt Washington at (202) 582-1234 to make your hotel reservations. Be sure to mention that you will be attending the ICI conference. We look forward to seeing you in December. Karen M. Fernandes Administrative Assistant Securities and Financial Regulation Enclosure