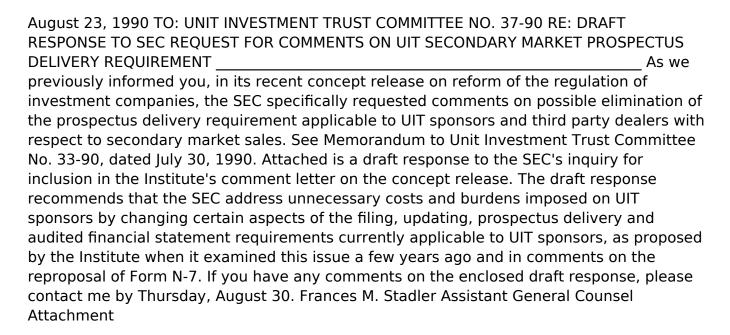


MEMO# 2141

August 23, 1990

## DRAFT RESPONSE TO SEC REQUEST FOR COMMENTS ON UIT SECONDARY MARKET PROSPECTUS DELIVERY REQUIREMENT



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