

MEMO# 14164

November 19, 2001

DATE CHANGE FOR CONFERENCE CALL ON ACTIVELY MANAGED EXCHANGE TRADED FUNDS

[14164] November 19, 2001 TO: CLOSED-END INVESTMENT COMPANY COMMITTEE No. 21-01 SEC RULES COMMITTEE No. 92-01 UNIT INVESTMENT TRUST COMMITTEE No. 25-01 RE: DATE CHANGE FOR CONFERENCE CALL ON ACTIVELY MANAGED EXCHANGE TRADED FUNDS As we previously advised you, the Institute had scheduled a conference call on December 4th to discuss the issues raised in the release recently published by the Securities and Exchange Commission on actively managed exchange traded funds.* Since scheduling that call, the Institute has been informed that, due to a conflict with a conference on indexing, persons that wanted to participate in the call may be unable to do so. In light of this, the call has been rescheduled for Monday, December 10th at 4:00 p.m. (EST). If you are interested in participating in the call, please contact Deborah Washington at 202-325-5818 no later than Wednesday, December 5th. If you are unable to participate in the call but have comments you would like the Institute to consider including in its comment letter to the SEC, please provide them to the undersigned no later than Thursday, December 6th. Comments may be provided by phone (202-326-5825) or e-mail (tamara@ici.org). Tamara K. Reed Associate Counsel * See Memorandum to SEC Rules Committee No. 89-01, Closed-End Investment Company Committee No. 19-01, and Unit Investment Trust Committee No. 24-10 (November 13, 2001) discussing SEC Release No. IC-25258 (November 8, 2001).

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