

MEMO# 15081

August 29, 2002

CONFERENCE CALL TO DISCUSS DEEMED IRAS -- WEDNESDAY, SEPTEMBER 4, 2002 AT 2:00 PM EDT

[15081] August 29, 2002 TO: PENSION COMMITTEE No. 35-02 PENSION OPERATIONS ADVISORY COMMITTEE No. 59-02 RE: CONFERENCE CALL TO DISCUSS DEEMED IRAS — WEDNESDAY, SEPTEMBER 4, 2002 AT 2:00 PM EDT A conference call has been scheduled for Wednesday, September 4, 2002 at 2:00 p.m. EDT to discuss deemed IRAs – contributions made through an employer's qualified plan, which may be designated as either a traditional IRA or a Roth IRA. Effective in 2003, employers may choose to offer employees the choice to contribute to a deemed IRA. This call will consider, among other things, whether deemed IRAs should be subject to IRA rules, qualified plan rules, or a mixture of both. If you would like to participate in this call, please complete the attached response form and fax it to Brenda Turner by Tuesday, September 3, 2002. In addition, if there are specific issues that you would like to discuss during the call, please provide the items on the response form or contact me at (202) 326-5835 or Irobinson@ici.org. Lisa Robinson Assistant Counsel Attachment (in .pdf format)

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