

**MEMO# 7879**

May 21, 1996

## **NOTICE OF MEETING ON RETIREMENT STATISTICS DATA COLLECTION WEDNESDAY, JUNE 5, 1995**

VIA FAX May 21, 1996 TO: PENSION COMMITTEE No. 18-96 RE: NOTICE OF MEETING ON  
RETIREMENT STATISTICS DATA COLLECTION WEDNESDAY, JUNE 5, 1995

\_\_\_\_\_ We have  
scheduled a meeting to discuss the Institutes current data collection efforts regarding  
retirement statistics. The meeting will commence at 1:00 p.m. at the Investment Company  
Institute, 1401 H Street, N.W., 12th Floor, Washington, D.C. A lunch will be served at noon  
prior to the meeting. The Institute is currently reviewing its retirement data survey  
instruments and its specific data needs. We are seeking to revise our current data  
collection efforts by consolidating the number of surveys now used, reducing duplication  
and addressing problems that members have had responding to current requests for data.  
The purpose of this meeting is to facilitate these efforts. As you know, both the Institute  
and the industry have a growing need to collect and analyze retirement market data. Such  
information is extremely vital, for instance, in demonstrating the successful implementation  
of various retirement and related tax laws and policies and in identifying retirement policy  
needs and proposing solutions. In addition to Pension Committee members, we are also  
inviting other individuals identified as either responsible for responding to Institute surveys  
or familiar with the issues arising from efforts to gather such data. If there are particular  
individuals at your firm who you believe could assist in our review, please invite them to  
attend the June 5 meeting. If you cannot attend the June 5 meeting, please identify an  
appropriate substitute to attend in your place. To assist us in obtaining an accurate number  
of attendees, please respond by Friday, May 31, 1996 on the attached form and indicate if  
you or an alternate plan to attend the meeting and luncheon. Russell G. Galer Assistant  
Counsel - Pension Attachment ATTENDANCE RESPONSE FORM INVESTMENT COMPANY  
INSTITUTE RETIREMENT STATISTICS DATA COLLECTION MEETING Wednesday, June 5, 1996  
Please fax this portion by Friday, May 31, 1996 to Theresa Brice Investment Company  
Institute, 202-326-5839. YES NO \_\_\_\_\_ LUNCH - 12:00 Noon \_\_\_\_\_ RETIREMENT  
STATISTICS DATA COLLECTION MEETING 1:00 p.m. \_\_\_\_\_ or  
\_\_\_\_\_ COMMITTEE MEMBER'S NAME ALTERNATE'S NAME  
\_\_\_\_\_ COMPANY NAME Please check here if you  
need special services due to a disability.

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should not be considered a substitute for, legal advice.