

MEMO# 1647

January 12, 1990

MEETING ON PROPOSED AMENDMENTS TO FORM N-1A

January 12, 1990 TO: SEC RULES COMMITTEE NO. 4-90 RE: MEETING ON PROPOSED
AMENDMENTS TO FORM N-1A _____ A
meeting has been scheduled for Thursday, February 1 to discuss the SEC's proposed
amendments to Form N-1A (including the proposed "Management's Discussion and
Analysis" and the portfolio manager disclosure) and the Institute's comment letter thereon.
The meeting will be held at the Institute and will begin at 10:00 a.m. (Lunch will be served
after the meeting.) If you plan to attend the meeting, please call Ann Swanson at
202/955-3524. Craig S. Tyle Associate General Counsel

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