

MEMO# 2150

August 28, 1990

IRS REVENUE PROCEDURE ON FORMS W-2, W-2P, AND W-3

August 28, 1990 TO: ACCOUNTING/TREASURERS COMMITTEE NO. 28-90 TRANSFER AGENT ADVISORY COMMITTEE NO. 31-90 CLOSED-END FUND MEMBERS NO. 33-90 OPERATIONS MEMBERS NO. 25-90 PENSION MEMBERS NO. 34-90 TAX MEMBERS NO. 34-90 UNIT INVESTMENT TRUST MEMBERS NO. 59-90 RE: IRS REVENUE PROCEDURE ON FORMS W-2, W-2P, AND W-3 _____ The attached Internal Revenue Service Revenue Procedure provides general rules for filing and states the requirements relating to privately printed substitutes for Form W-2, Wage and Tax Statement, Form W-2P, Statement for Recipients of Annuities, Pensions, Retired Pay, or IRA Payments, and Form W-3, Transmittal of Income and Tax Statements. Please note especially Part A, Section 2 of the Revenue Procedure, which explains the changes from the 1989 versions of the forms. David J. Mangefrida, Jr. Assistant General Counsel Attachment DJM:bmb

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