

MEMO# 5644

March 4, 1994

NOTICE OF MEETING - APRIL 12, 1994

March 4, 1994 TO: SEC RULES COMMITTEE NO. 28-94 RE: NOTICE OF MEETING - APRIL 12, 1994 _____ A meeting of the SEC Rules Committee has been scheduled for 10:00 a.m. on Tuesday, April 12, 1994 at the Ramada Renaissance TechWorld, 999 9th Street, N.W., Washington, D.C. A joint luncheon with the Investment Advisers Committee will be held immediately following the meeting. For your convenience, a block of rooms has been reserved. Please make your own hotel reservations by March 22, 1994. When you phone for reservations, please be sure to mention that you are attending the Investment Company Institute's meeting. The telephone number of the hotel is (202) 898-9000. Please indicate in the space provided below whether you plan to attend the meeting and return this form to the Institute. We look forward to seeing you on April 12th. Arthur S. Loring Chairman Please return your response by fax to Chimeme Taylor (202/326-5828 fax) at the Investment Company Institute by Monday, April 4, 1994. YES NO SEC Rules Meeting Luncheon Please Print Name Company Name

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