

**MEMO# 1138**

May 4, 1989

## **MEMORANDUM FROM FULBRIGHT & JAWORSKI ON PROSPECTUS DELIVERY**

May 4, 1989 TO: UNIT INVESTMENT TRUST COMMITTEE NO. 21-89 RE: MEMORANDUM FROM FULBRIGHT & JAWORSKI ON PROSPECTUS DELIVERY

Attached for your information are copies of the no-action letters referred to in the memorandum from Fulbright & Jaworski on prospectus delivery discussed at the April 28 meeting. Craig S. Tyle Assistant General Counsel

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