

**MEMO# 9198**

August 25, 1997

## **1997 ICI SECURITIES LAW PROCEDURES CONFERENCE**

[9198] September 5, 1997 TO: ACCOUNTING/TREASURERS COMMITTEE No. 29-97 BANK INVESTMENT MANAGEMENT MEMBERS No. 18-97 CLOSED-END INVESTMENT COMPANY MEMBERS No. 24-97 COMPLIANCE ADVISORY COMMITTEE No. 23-97 CUSTODIAN ADVISORY COMMITTEE No. 2-97 INVESTMENT ADVISER ASSOCIATE MEMBERS No. 35-97 INVESTMENT ADVISER MEMBERS No. 39-97 PRIMARY CONTACTS - MEMBER COMPLEX No. 56-97 SEC RULES MEMBERS No. 62-97 TRANSFER AGENT ADVISORY COMMITTEE No. 42-97 UNIT INVESTMENT TRUST MEMBERS No. 34-97 RE: 1997 ICI SECURITIES LAW PROCEDURES CONFERENCE

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The 1997 ICI Securities Law Procedures Conference, sponsored by the ICI Education Foundation, will be held December 4-5 at the Sheraton Washington Hotel, 2600 Woodley Road at Connecticut Avenue, NW, Washington, D.C. Attached is a brochure describing the preliminary program and including the registration form. Representatives from the mutual fund industry, the U.S. Securities and Exchange Commission, NASD Regulation, Inc. and outside counsel will comprise five panels which will focus on current issues including Compliance Issues; Current Rulemaking; Money Market Fund Issues; No-Action Positions, Interpretations and Exemptive Applications; and relevant NASD Issues such as bank disclosure, cash/non-cash compensation and advertising. Please refer to the enclosed preliminary program for further details. To register for the conference, please return the registration form at the back of the brochure with the appropriate fee to the Institutes Conference Division. Conference registration cancellations made after November 21 will incur a \$150 administrative fee. To make your hotel reservations, please call the Sheraton Washington Hotel at 202/328-2000. Please call by November 4 to obtain the preferred room rate of \$120 single/\$150 double and be sure to mention that you will be attending the ICI Education Foundation conference. Please call our Conference Division at 202/326-5968 if you have any questions regarding registration. We look forward to seeing you in December.

Karen M. Chapin Legal Projects Coordinator Enclosure