

**MEMO# 3352**

December 12, 1991

## **1992 BLUE SKY COMPLIANCE WORKSHOPS**

December 12, 1991 TO: STATE SECURITIES MEMBERS NO. 56-91 BLUE SKY GUIDE  
RECIPIENTS RE: 1992 BLUE SKY COMPLIANCE WORKSHOPS

As we previously advised you, the Institute will be holding a series of Blue Sky Compliance Workshops over the next few months. The first workshop was held last month in San Antonio and was very successful. Additional workshops will be held in 1992 at three locations -- San Francisco, New York and Boston. The program covers all facets of registering a mutual fund in the individual states. The workshops are designed for employees who do blue sky work, as well as other employees who handle state-related matters. The workshop panel consists of Mary Anne Miller, Fidelity Services Company; Rosemary Milner, Delaware Management Company, Inc.; Elizabeth Nystedt, The Boston Company Advisors, Inc. and Thomas Joseph, Scudder Investor Services Inc. The dates and locations for the three remaining workshops are as follows: \* SAN FRANCISCO February 5, 1992 Hotel Nikko San Francisco 222 Mason Street San Francisco, CA 94102 (415) 394-1111 Rate: \$145.00 single/double Room Cut-Off Date: January 1, 1992 \* NEW YORK February 26, 1992 LeParker Meridien New York 118 West 57th Street New York, NY 10019 (212) 245-5000 Rate: \$180 single/\$205 double Room Cut-Off Date: February 4, 1992 \* BOSTON March 18, 1992 The Back Bay Hilton 40 Dalton Street Boston, MA 02115 (617) 236-1100 Rate: \$89 single/double Room Cut-Off Date: February 24, 1992 The workshops are scheduled to run from 9:00 a.m. to 4:00 p.m. with ample time for questions from attendees after each presentation. Luncheon will be served at noon. A copy of the preliminary agenda is attached. Registration for the New York and Boston workshops is restricted to employees of ICI member mutual funds. However, the San Francisco workshop is open to outside law and accounting firms with ICI member connections. Please register promptly as space may be limited. To register, simply complete the form provided and return it, along with a check for \$175 for the first registrant and \$100 for each additional registrant within the same member complex, to the Institute. Please make your own hotel reservations. A block of rooms has been reserved at each hotel under the name of the Investment Company Institute, so be sure to mention the Institute when you call. For additional registration information, please call Geoffrey Burke at (202) 955-3508. I look forward to seeing you at one of the workshops! Patricia Louie Assistant General Counsel

Attachments

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