

MEMO# 1895

May 4, 1990

MEETING REGARDING REGULATION S

May 4, 1990 TO: INTERNATIONAL FUNDS TASK FORCE NO. 7-90 RE: MEETING REGARDING REGULATION S _____ We are scheduling a meeting of the International Funds Task Force on Thursday, May 24 at 10:00 a.m. in the Institute's Conference Room. The primary item on the agenda will be the extension of Regulation S to offers and sales of securities issued by mutual funds and unit investment trusts, in preparation for drafting an appropriate response to the SEC's request for comments on this issue. We are mailing the SEC release adopting Regulation S and a related memorandum to you under separate cover. Please let us know as soon as possible if you are able to attend this meeting and what other topics you would like the Task Force to discuss at the meeting. Some possible agenda items include Rule 17f-5 and recent SEC staff comments regarding foreign concentration. You may call Susan Burgess at 202/955-3513 or my secretary at 202/955-3515 with your response. Frances M. Stadler
Assistant General Counsel

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