

MEMO# 6361

November 7, 1994

SPECIAL MEETING SCHEDULED DURING THE 1994 ICI SECURITIES LAW PROCEDURES CONFERENCE

November 7, 1994 TO: SEC RULES COMMITTEE NO. 118-94 RE: SPECIAL MEETING
SCHEDULED DURING THE 1994 ICI SECURITIES LAW PROCEDURES CONFERENCE

I am pleased to announce that the SEC's Division of Investment Management will participate in an open meeting with the Institute's SEC Rules Committee during the 1994 ICI Securities Law Procedures Conference. Participants will include Matthew A. Chambers, Associate Director of Regulation; Carolyn B. Lewis, Assistant Director, Office of Disclosure; Robert E. Plaze, Assistant Director, Office of Disclosure and Investment Adviser Regulation; Elizabeth G. Osterman, Assistant Director, Office of Investment Company Regulation; and Amy R. Doberman, Senior Special Counsel, Office of the Chief Counsel. The meeting is scheduled for Thursday, December 1 at 4:15 pm at the Grand Hyatt Washington in Washington, DC. The exact location for the meeting will be posted at the registration area for the conference. There is no formal agenda for this meeting; it will be an open forum for discussion on an informal basis. The meeting is restricted to members of the Institute's SEC Rules Committee or their designated alternates. If you are attending the conference and would like to attend the meeting, please complete the attached response form and fax it to Paula Kitendaugh at 202/326- 5828. Kathleen V. Orem Administrative Assistant Securities and Financial Regulation Attachment
MEETING OF THE SEC RULES COMMITTEE THE GRAND HYATT WASHINGTON DECEMBER 1, 1994 4:15 pm Please check one: I plan to attend the special SEC Rules Committee Meeting on December 1, 1994 at 4:15 pm. I am sending the alternate listed below to take my place at the special SEC Rules Committee meeting on December 1, 1994 at 4:15 pm. Name (Please print) Alternate Company Please fax to Paula Kitendaugh at 202/326-5828