MEMO# 17349

April 2, 2004

CHANGE IN SEC REGULATION NMS HEARING SCHEDULE

[17349] April 2, 2004 TO: EQUITY MARKETS ADVISORY COMMITTEE No. 15-04 RE: CHANGE IN SEC REGULATION NMS HEARING SCHEDULE The Securities and Exchange Commission has issued a notice of a change in the schedule of public hearings to be held on proposed Regulation NMS.1 Specifically, the first public hearing will now be held on Wednesday, April 21, 2004 in New York.2 The Commission also has extended the period for requesting to testify at the hearing. Persons who wish to testify must submit a written request to the Commission by April 9, 2004. In addition, persons requesting to testify must submit copies of their oral statements or a summary of their intended testimony to the Commission by April 12, 2004. Ari Burstein Associate Counsel 1 Securities Exchange Act Release No. 49511 (March 31, 2004). The notice can be found on the SEC's website at http://www.sec.gov/rules/other/34-49511.htm. 2 The hearing will be held at 9 am at the InterContinental The Barclay New York at 111 East 48th Street, New York, NY 10017.

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