

MEMO# 14964

July 26, 2002

2002 ICI EQUITY MARKETS CONFERENCE - PRELIMINARY PROGRAM

[14964] July 26, 2002 TO: ACCOUNTING/TREASURERS MEMBERS No. 20-02 CLOSED-END INVESTMENT COMPANY MEMBERS No. 28-02 COMPLIANCE ADVISORY COMMITTEE No. 54-02 EQUITY MARKETS ADVISORY COMMITTEE No. 17-02 INVESTMENT ADVISER MEMBERS No. 30-02 OPERATIONS MEMBERS No. 20-02 PRIMARY CONTACTS - MEMBER COMPLEX No. 60-02 SEC RULES MEMBERS No. 56-02 SMALL FUNDS MEMBERS No. 23-02 TRANSFER AGENT ADVISORY COMMITTEE No. 62-02 BROKER/DEALER ADVISORY COMMITTEE No. 23-02 BROKER/DEALER ASSOCIATE MEMBERS No. 8-02 INVESTMENT ADVISER ASSOCIATE MEMBERS No. 18-02 RE: 2002 ICI EQUITY MARKETS CONFERENCE - PRELIMINARY PROGRAM

As previously announced, the Investment Company Institute will hold an Equity Markets Conference on Wednesday, September 25, 2002, at the New York Marriott Financial Center Hotel, 85 West Street, New York, New York. Enclosed is the preliminary program and a registration form. The Conference will feature panels covering a variety of equity markets issues, including: best execution in the current market environment, commission-based trading in the Nasdaq Stock Market, market structure changes on the New York Stock Exchange, the impact of new exchange models, the consolidation of ECNs, the implementation of Nasdaq SuperMontage, and a buy-side traders' roundtable. To register for the Conference, please return the registration form and the appropriate fee to the Institute's Conference Division as soon as possible. The registration deadline is September 11, 2002. Please make your own hotel reservations by calling the New York Marriott Financial Center Hotel at 800/228-9290 or 212/385-4900. To ensure the preferred room rate of \$209 single/double, please make your reservation no later than August 30, 2002, and be sure to identify yourself as an Investment Company Institute conference attendee. 2 You may call our Conference Division at 202-326-5968 if you have any questions regarding registration. We look forward to seeing you in September. Ari Burstein Associate Counsel

Enclosure