

MEMO# 12750

October 18, 2000

2000 SECURITIES LAW DEVELOPMENTS CONFERENCE - PRELIMINARY PROGRAM

[12750] October 18, 2000 TO: ACCOUNTING/TREASURERS MEMBERS No. 28-00 BANK INVESTMENT MANAGEMENT MEMBERS No. 5-00 CLOSED-END INVESTMENT COMPANY MEMBERS No. 22-00 COMPLIANCE ADVISORY COMMITTEE No. 37-00 INVESTMENT ADVISER ASSOCIATE MEMBERS No. 34-00 INVESTMENT ADVISER MEMBERS No. 37-00 PRIMARY CONTACTS - MEMBER COMPLEX No. 72-00 SEC RULES MEMBERS No. 72-00 TRANSFER AGENT ADVISORY COMMITTEE No. 52-00 UNIT INVESTMENT TRUST MEMBERS No. 25-00 RE: 2000 SECURITIES LAW DEVELOPMENTS CONFERENCE - PRELIMINARY PROGRAM The Investment Company Institute has scheduled the 2000 Securities Law Developments Conference, sponsored by the ICI Education Foundation, for Monday and Tuesday, December 4th and 5th, at the Renaissance Washington D.C. Hotel, 999 Ninth Street, N.W., in Washington, D.C. The preliminary program with the registration form is enclosed. Representatives from the mutual fund industry, the U.S. Securities and Exchange Commission, NASD Regulation, Inc., and outside counsel will comprise the conference panels and will focus their discussions on current mutual fund regulatory issues including: Rulemaking Initiatives; No-Action Positions, Interpretations and Exemptive Applications; Corporate Governance; Compliance Issues; and NASD Issues. To make your hotel reservations, please call the Renaissance Washington D.C. Hotel at 800-468-3571, no later than November 3, 2000 to reserve your room at the Conference rate of \$169/single or \$194/double. Be sure to identify yourself as an ICI conference attendee to ensure the conference rate. To register for the conference, please return the registration form in the back of the brochure with the appropriate fee to the Institute's Conference Division. Please call our Conference Division at 202-326-5968 if you have any questions regarding registration. We look forward to seeing you in December. Doretha VanSlyke Zornada Assistant Counsel Enclosure