

MEMO# 14665

April 24, 2002

JUNE 20 AND 21 TAX COMMITTEE MEETINGS IN LOS ANGELES, CA

[14665] April 24, 2002 TO: TAX COMMITTEE No. 13-02 RE: JUNE 20 AND 21 TAX COMMITTEE MEETINGS IN LOS ANGELES, CA The next regularly scheduled meetings of the Tax Committee will be held in Los Angeles, California at the Jonathan Club (545 South Figueroa Street) on June 20 and 21, 2002. Preliminary agendas for these meetings will be distributed approximately two weeks before the meetings. Attire for these meetings will be business casual. June 20 Subcommittee Meeting The subcommittee meeting, which will begin at 2:00 p.m., on Thursday June 20, will involve (1) a comprehensive overview of tax reporting and operational requirements that would be necessary to permit fund shareholders to defer tax on reinvested capital gain dividends, and (2) consideration of a regulatory initiative to modernize the rules for determining whether merging funds satisfy the continuity of business enterprise test. Lunch will be available beginning at 1:00 p.m. June 21 Tax Committee Meeting The regular meeting of the Tax Committee, which will focus on both ongoing projects and current developments, will begin on Friday, June 21 at 9:30 a.m. A light lunch will be available after the meeting. Meeting Response Form If you plan to attend either (or both) of these meetings, please complete the attached meeting response form and either fax it to Ezella Wynn at 202-218-3560 or e-mail it to her at ewynn@ici.org. We will provide those who return the meeting response form with information regarding the committee activities (e.g., a committee dinner) that we are planning for the evening. 2 Hotel Reservations Please make your hotel reservations by calling the Westin Bonaventure directly at 213- 624-1000. To receive the preferred hotel rate of \$192.00 single/double occupancy that has been arranged, reserve your hotel room by May 17, 2002 and mention the Investment Company Institute when making the reservation. Suggestions for Meeting Topics Please forward to Keith Lawson (at 202/326-5832 or lawson@ici.org), Deanna Flores (at 202/371-5436 or dflores@ici.org) or Cathy Barré (at 202/326-5821 or cbarre@ici.org) any suggestions that you have for issues to be discussed at these meetings. Fall Tax Committee Meetings -- Mark Your Calendar Now Please mark your calendar now for the Fall meetings of the Tax Committee, which will be held in Washington DC. The issue-specific meeting will be held on Tuesday, October 15 at 2:00 p.m. The general-session meeting will be held on Wednesday, October 16 at 9:30 a.m. Deborah A. Pege Tax Committee Chair Attachment Attachment (in .pdf format)