

MEMO# 18606

March 1, 2005

NOTICE OF MEETING - APRIL 12, 2005

[18606] March 1, 2005 TO: EQUITY MARKETS ADVISORY COMMITTEE No. 15-05 RE: NOTICE OF MEETING - APRIL 12, 2005 A meeting of the Equity Markets Advisory Committee has been scheduled for Tuesday, April 12, 2005 at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. The meeting will begin at 1:00 p.m. Eastern time. Annette L. Nazareth, Director of the SEC's Division of Market Regulation, will be attending the beginning of the meeting to discuss market structure developments at the SEC, as well as the Committee's views on market structure. We anticipate that the meeting will conclude by 5:00 p.m. Please indicate on the response form below whether you, or an alternate from your firm, plan to attend the meeting. In addition, please provide on the form below any items that you would like to discuss at the meeting. A draft agenda will follow under separate cover. We look forward to seeing you on April 12. Ari Burstein Associate Counsel Please return to Monica Carter-Johnson by fax at 202-326-5827, or respond by e-mail at mcarter@ici.org. Yes No ☐ ☐ Attending Meeting Print Name of Attendee: _____ Print Company Name: _____ Suggested Agenda Items: _____

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