

MEMO# 8165

August 20, 1996

TAX & ACCOUNTING CONFERENCE -- SEC PANEL

August 20, 1996 TO: ACCOUNTING/TREASURERS COMMITTEE No. 34-96 INDEPENDENT
ACCOUNTANTS ADV. GROUP No. 7-96 RE: TAX & ACCOUNTING CONFERENCE -- SEC PANEL

_____ By now you should have received the program brochure for the Institutes 1996 Tax & Accounting Conference, which will be held at the Marriott Desert Springs in Palm Desert, California. As you know, a regular feature of the conference is the panel on current SEC mutual fund accounting and financial reporting issues. Scheduled panel participants include the Chief Accountant in the SECs Division of Investment Management, the Chair of the ICIs Accounting/Treasurers Committee, and the Chair of the AICPAs Investment Companies Committee. In order to help the panel identify the topics and issues of highest current concern, we are requesting your ideas in advance. Please take a few moments to give us your thoughts as to the specific issues you would like to see this panel address. The attached form may be used for this purpose and returned to us via facsimile as instructed at the bottom of the form. We would appreciate hearing from you as soon as possible but not later than Friday, September 6. Thanks in advance for your assistance. Gregory M. Smith Director - Operations/ Compliance & Fund Accounting Attachment INVESTMENT COMPANY INSTITUTE 1996 TAX & ACCOUNTING CONFERENCE Current Mutual Fund/SEC Accounting Issues Wednesday, September 18 9:20 - 11:00 a.m. In order to better answer your questions, the panelists have requested that you provide them with your questions in advance of the conference. In the space below, please list several questions that you would like the panel to address. Name & Firm: (optional) Phone Number: (optional) Return To: Ms. Agnes Thomas Investment Company Institute 1401 H Street, NW Washington, DC 20005 Fax: 202/326-5853