

MEMO# 5193

October 1, 1993

1993 ICI SECURITIES LAW PROCEDURES CONFERENCE

October 1, 1993 TO: ACCOUNTING/TREASURERS COMMITTEE NO. 30-93 BANK INVESTMENT MANAGEMENT MEMBERS NO. 24-93 CLOSED-END FUND MEMBERS NO. 33-93 COMPLIANCE COMMITTEE NO. 22-93 CUSTODIAN ADVISORY COMMITTEE NO. 1-93 INVESTMENT ADVISER ASSOCIATE MEMBERS NO. 38-93 INVESTMENT ADVISER MEMBERS NO. 50-93 MEMBERS - ONE PER COMPLEX NO. 68-93 SEC RULES MEMBERS NO. 76-93 TRANSFER AGENT ADVISORY COMMITTEE NO. 50-93 UNIT INVESTMENT TRUST MEMBERS NO. 37-93 RE: 1993 ICI SECURITIES LAW PROCEDURES CONFERENCE

_____ The ICI Education Foundation will sponsor the 1993 ICI Securities Law Procedures Conference on December 2-3 at the Grand Hyatt Hotel in Washington, DC. This year's conference will focus on current issues regarding disclosure policy, rulemaking, compliance, closed-end funds and investment company advertising. In addition, for the first time there will be panels on bank mutual fund activities and derivative instruments. Representatives from the mutual fund industry, outside counsel, the SEC's Division of Investment Management, the CFTC, the NASD and the Office of the Comptroller of the Currency will comprise the seven panels addressing the conference. Please refer to the enclosed preliminary program for further details. A more complete listing of topics to be discussed will be highlighted on the final program, which will be mailed at a later date. To register for the conference, return the registration form at the back of the brochure with the appropriate fee to the Institute. Please note that conference registration cancellations made after November 24 will incur a \$75 penalty. If you have any questions regarding conference registration, please call (202)955-3508. To make your hotel reservations, please call the Grand Hyatt Hotel at (202)582-1234. The hotel is holding a block of rooms for us until November 3, 1993, so be sure to mention that you will be attending the ICI conference when making reservations. We look forward to seeing you at the conference. Susan S. Burgess Kathleen V. Orem Legal Assistant Administrative Assistant Enclosure