

MEMO# 19917

April 4, 2006

April 20 Conference Call to Discuss Retirement Security Recommendations for Treasury 2006-2007 Guidance Priority List

©2006 Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice. [19917] April 4, 2006 TO: PENSION COMMITTEE No. 10-06 PENSION OPERATIONS ADVISORY COMMITTEE No. 10-06 RE: APRIL 20 CONFERENCE CALL TO DISCUSS RETIREMENT SECURITY RECOMMENDATIONS FOR TREASURY 2006-2007 GUIDANCE PRIORITY LIST Notice 2006-36 (attached) invites public comments on recommendations for Treasury's 2005- 2006 Priority Guidance List. The Institute plans to submit a letter recommending tax and pension items to be included on the list by the Notice's deadline of May 15, 2006. A conference call has been scheduled for Thursday, April 20, 2006 at 2:00 p.m. Eastern Time to discuss recommendations that the Institute should make relating to retirement security issues.¹ If you would like to participate in this conference call, please complete the attached response form and fax or e-mail it to Brenda Turner at 202-326-5841 or bturner@ici.org by noon on Thursday, April 20. To participate in the call, please dial 1-888-455-0031 and enter passcode number 61117. Elena Barone Assistant Counsel Attachment (in .pdf format) 1 See Memorandum to 529 Plan Members No.9-05, Accounting/Treasurers Members No. 10-05, International Members No. 19-05, Pension Members No. 28-05, Tax Members No. 14-05, and Transfer Agent Advisory Committee No. 29-05 [18792], dated June 7, 2005 to see items that the Institute requested to be included on the 2005-2006 Guidance Priority List. See Memorandum to 529 Plan Members No.15-05, Accounting/Treasurers Members No. 15-05, International Members No. 26-05, Pension Members No. 34-05, Pension Operations Advisory Committee No. 26-05, Tax Members No. 21-05, Transfer Agent Advisory Committee No. 41-05, and Unit Investment Trust Members No. 17-05 [19083], dated August 12, 2005 to see items that the IRS included on the 2005-2006 Guidance Priority List.