

MEMO# 13750

July 20, 2001

2001 EQUITY MARKETS CONFERENCE - PRELIMINARY PROGRAM

[13750] July 20, 2001 TO: ACCOUNTING/TREASURERS MEMBERS No. 18-01 CLOSED-END INVESTMENT COMPANY MEMBERS No. 25-01 COMPLIANCE ADVISORY COMMITTEE No. 32-01 EQUITY MARKETS ADVISORY COMMITTEE No. 25-01 INTERNATIONAL MEMBERS No. 12-01 INVESTMENT ADVISER MEMBERS No. 15-01 OPERATIONS MEMBERS No. 16-01 PRIMARY CONTACTS - MEMBER COMPLEX No. 48-01 SEC RULES MEMBERS No. 56-01 SMALL FUNDS MEMBERS No. 22-01 TRANSFER AGENT ADVISORY COMMITTEE No. 53-01 BROKER/DEALER ADVISORY COMMITTEE No. 19-01 RE: 2001 EQUITY MARKETS CONFERENCE - PRELIMINARY PROGRAM As previously announced, the Investment Company Institute will hold an Equity Markets Conference on Wednesday, October 24, 2001, at the Hilton New York, 1335 Avenue of the Americas, New York, New York. Enclosed is the preliminary program and a registration form. The Conference will feature panels covering a variety of equity markets issues, including: the impact of decimalization on institutional trading, the NYSE's Institutional XPress system, commission-based trading in the Nasdaq Stock Market, Nasdaq's SuperMontage system, best execution, institutional trading tools, and new regulatory requirements. To register for the Conference, please return the registration form and the appropriate fee to the Institute's Conference Division as soon as possible. The registration deadline is October 12, 2001. Please make your own hotel reservations by calling the Hilton New York at 800-HILTONS (800-445-8667). To ensure the preferred room rate of \$279 single/double, please make your reservation no later than September 25, and be sure to identify yourself as an Investment Company Institute conference attendee. 2You may call our Conference Division at 202-326-5968 if you have any questions regarding registration. We look forward to seeing you in October. Ari Burstein Associate Counsel Online Registration Attachment (in .pdf format)