

MEMO# 16768

November 12, 2003

SPECIAL MEETING TO BE HELD DURING THE 2003 SECURITIES LAW DEVELOPMENTS CONFERENCE

[16768] November 12, 2003 TO: SEC RULES COMMITTEE No. 90-03 RE: SPECIAL MEETING TO BE HELD DURING THE 2003 SECURITIES LAW DEVELOPMENTS CONFERENCE As in the past, we have scheduled a meeting for members of the Institute's SEC Rules Committee and several staff members for the SEC's Division of Investment Management to discuss SEC issues on an informal basis. This meeting does not have an agenda and therefore will be held as a question and answer forum. The meeting will take place at the conference location (JW Marriott Hotel 1331 Pennsylvania Avenue, NW) on Thursday, December 4th 4:00 to 5:00 p.m. Due to the limited amount of space, this meeting is for members of the Institute's SEC Rules Committee or an alternate who will be attending the conference. Please indicate in the space provided below whether you or an alternate will be able to attend the meeting. If you have any questions, please call me at 202/326-5814. Stephanie Holly Administrative Assistant Please fax to Stephanie Holly at 202/326-5827 by November 21, 2003. Attending Meeting Yes No Print Name: Print Company Name:

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