

MEMO# 3066

September 5, 1991

NEW ICI RESEARCH PUBLICATION

September 5, 1991 TO: BOARD OF GOVERNORS NO. 66-91 MEMBERS - ONE PER COMPLEX
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@@@@@@@@@@@@@@@@ I enclose copies of the most recent ICI research report entitled, The
Retirement Rollover Market. The report provides information about the rollover market from
a variety of sources. It defines the market segments, examines the growth of the market,
the number and amount of potential payouts from pension plans, rollover behavior and the
value of rollovers. A section of the report also discusses marketing implications for mutual
fund companies. For further information about this report, please contact Kathy Rabon-
Summers, Director, Industry Studies at (202) 955-3562. Jacob S. Dreyer Vice President and
Chief Economist

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