

**MEMO# 2083**

August 3, 1990

# **ERISA INDIVIDUAL ACCOUNT PLAN SURVEY**

August 3, 1990 TO: MEMBERS - ONE PER COMPLEX NO. 30-90 PENSION MEMBERS NO.  
31-90 RE: ERISA INDIVIDUAL ACCOUNT PLAN SURVEY

The Institute is in the process of gathering information regarding individual participant account plans subject to the Employee Retirement Income Security Act (e.g., profit sharing plans, 401(k) plans, but not defined benefit pension plans or IRAs) which are invested in the mutual fund industry. Please forward the attached, brief survey to the individual or department in your organization responsible for retirement plan investment statistics and return the completed survey to the undersigned as soon as possible, but no later than September 5, 1990. Thank you for your prompt assistance. W. Richard Mason Assistant General Counsel Attachment

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