

MEMO# 10041

June 22, 1998

JULY 21 MEETING

[10041] June 22, 1998 TO: MUNICIPAL SECURITIES TASK FORCE No. 1-98 RE: JULY 21 MEETING _____ A meeting of the Municipal Securities Task Force has been scheduled for July 21, 1998 at 10:30 a.m. The meeting will be held at the Institute's offices, in the David Silver Conference Room. Lunch will be served following the meeting. The meeting will focus primarily on disclosure issues. In particular, we will discuss the accessibility and adequacy of disclosure relating to municipal securities, including variable rate demand obligations, and possible regulatory initiatives to address any concerns with the disclosure. If there are other items that you wish to discuss at the meeting, please include them on your response form. Please complete the attached response form and return it by fax to Gail Robinson at 202/326-5827. The form should be returned by July 10, 1998. Any questions regarding the meeting may be directed to the undersigned at 202/326-5824. Amy B.R. Lancellotta Senior Counsel Attachment Investment Company Institute MUNICIPAL SECURITIES TASK FORCE Tuesday, July 21, 1998 10:30 a.m.

Attendance Response Form (Please type or print) NAME: _____

FIRM: _____

_____ Please indicate
below whether you will be attending: YES _____ NO _____ SUGGESTED AGENDA ITEMS

_____ Please
complete and fax this form no later than July 10, 1998 to Gail Robinson at 202/326-5827.