

MEMO# 8135

August 7, 1996

INVESTMENT ADVISERS CONFERENCE- SEPTEMBER 27, 1996

August 7, 1996 TO: BROKER/DEALER ASSOCIATE MEMBERS No. 15-96 COMPLIANCE COMMITTEE No. 23-96 INVESTMENT ADVISER ASSOCIATE MEMBERS No. 27-96 INVESTMENT ADVISER MEMBERS No. 29-96 PENSION MEMBERS No. 35-96 SEC RULES MEMBERS No. 42-96 RE: INVESTMENT ADVISERS CONFERENCE-SEPTEMBER 27, 1996

The Investment Company Institutes 1996 Investment Advisers Conference will be held on September 27 at the Universal City Hilton and Towers Hotel in Los Angeles. Enclosed is the preliminary program and registration form for this event. The enclosed program describes the highlights of this one-day conference and the panels, whose discussions will focus on federal regulatory developments, compliance issues, legislative and state developments, and marketing for advisers. We are pleased to announce that Elaine Cacheris, Regional Director of the Pacific Regional Office of the SEC will give the keynote address and Tom Petrino, Columnist for the Los Angeles Times Business Section will be our luncheon speaker. To register for the conference, return the registration form and check to the Institute's Conference Division. Please make your hotel reservations by calling the Universal City Hilton and Towers Hotel in Los Angeles at 818/506-2500 prior to the cutoff date of September 5, 1996. Be sure to identify yourself as an Investment Company Institute conference attendee to secure the conference rate of \$115 per night. Please contact the Institutes Conference Division at 202/326-5968 if you have questions regarding registration. We look forward to seeing you in September. Susan S. Burgess Legal Assistant Enclosure

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.