

MEMO# 6340

October 31, 1994

REMINDER - 1994 ICI SECURITIES LAW PROCEDURES CONFERENCE

October 31, 1994 TO: ACCOUNTING/TREASURERS COMMITTEE NO. 54-94 BANK INVESTMENT MANAGEMENT MEMBERS NO. 31-94 CLOSED-END FUND MEMBERS NO. 35-94 COMPLIANCE COMMITTEE NO. 20-94 CUSTODIAN ADVISORY COMMITTEE NO. 2-94 INVESTMENT ADVISER ASSOCIATE MEMBERS NO. 44-94 INVESTMENT ADVISER MEMBERS NO. 49-94 MEMBERS - ONE PER COMPLEX NO. 83-94 SEC RULES MEMBERS NO. 77-94 TRANSFER AGENT ADVISORY COMMITTEE NO. 44-94 UNIT INVESTMENT TRUST MEMBERS NO. 40-94 RE: REMINDER - 1994 ICI SECURITIES LAW PROCEDURES CONFERENCE

As we previously informed you, the ICI Education Foundation will sponsor the 1994 ICI Securities Law Procedures Conference on December 1-2 at the Grand Hyatt Washington, 1000 H Street, NW Washington, DC. Representatives from the mutual fund industry, outside counsel, the SEC's Division of Investment Management, and the NASD will comprise six panels which will focus on current issues regarding disclosure policy, rulemaking, compliance, investment company advertising, money market funds and personal investing. Please refer to the enclosed brochure for further details. If you have not already registered for the conference, please return the registration form at the back of the brochure with the appropriate fee to the Institute. Conference registration cancellations made after November 21 will incur a \$75 penalty. If you have any questions regarding registration, please call our conference department at (202)326-5968. The Grand Hyatt Washington is holding a block of rooms for conference attendees until November 8. The room rate is \$162 single/double. Please call the Grand Hyatt Washington at (202)582- 1234 to make your hotel reservations. Be sure to mention that you will be attending the ICI conference. Additionally, discounted airfare to the conference is available by calling United Airlines at (800)521-4041 (give I.D. No. 578WJ) or Delta Airlines at (800)241-6760 (give Ref. File. No. N1199). We look forward to seeing you in December. Kathleen V. Orem Administrative Assistant Securities and Financial Regulation
Enclosure