

MEMO# 3092

September 13, 1991

CONFERENCE ON CREDITORS' RIGHTS ISSUES FOR INVESTMENT COMPANIES - REMINDER

September 13, 1991 TO: SEC RULES MEMBERS NO. 46-91 CLOSED-END FUND MEMBERS NO. 39-91 UNIT INVESTMENT TRUST MEMBERS NO. 38-91 ACCOUNTING/TREASURERS MEMBERS NO. 25-91 RE: CONFERENCE ON CREDITORS' RIGHTS ISSUES FOR INVESTMENT COMPANIES - REMINDER _____ As we previously informed you, the Institute is sponsoring a special one-day conference on creditors' rights issues for investment companies. The conference will provide a forum for identifying and analyzing such issues, which investment companies are increasingly being forced to address. The conference will be held on Tuesday, November 12 at the Ramada Renaissance Techworld Hotel in Washington, D.C. As the attached agenda indicates, the conference will consist of three panels which will discuss the following topics: Investing in lower rated or unrated bonds, restructuring outside of bankruptcy and restructuring under the bankruptcy code. We are pleased that SEC Commissioner Richard Y. Roberts will be delivering the keynote address at the conference. Attached is a registration form for you to complete and return to the Institute as soon as possible. Please note that attendance at the conference is limited to Institute members and other organizations maintaining a business relationship with an Institute member, such as outside counsel and accountants. A block of rooms has been reserved at the Ramada Renaissance Techworld Hotel for conference attendees. The address of the hotel is 999 9th Street, N.W. and the telephone number is 202/898-9000. Please make your own hotel reservations. When you telephone for reservations, please be sure to mention that you are attending the Investment Company Institute's conference. We look forward to seeing you on November 12. Amy B.R. Lancellotta Assistant General Counsel Attachments

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