

MEMO# 8396

November 14, 1996

FINAL PROGRAM FOR 1996 ICI SECURITIES LAW PROCEDURES CONFERENCE

November 14, 1996 TO: CHIEF COMPLEX CONTACTS (MEMBERS - ONE PER COMPLEX) No. 84-96 SEC RULES MEMBERS No. 71-96 BANK INVESTMENT MANAGEMENT MEMBERS No. 29-96 CLOSED-END INVESTMENT COMPANY MEMBERS No. 39-96 UNIT INVESTMENT TRUST MEMBERS No. 56-96 INVESTMENT ADVISER MEMBERS No. 47-96 INVESTMENT ADVISER ASSOCIATE MEMBERS No. 46-96 ACCOUNTING/TREASURERS MEMBERS No. 38-96 COMPLIANCE ADVISORY COMMITTEE No. 32-96 CUSTODIAN ADVISORY COMMITTEE No. 3-96 TRANSFER AGENT ADVISORY COMMITTEE No. 64-96 RE: FINAL PROGRAM FOR 1996 ICI SECURITIES LAW PROCEDURES CONFERENCE

The ICI Education Foundation will sponsor the 1996 ICI Securities Law Procedures Conference on December 3 and 4 at the Renaissance Washington DC Hotel, 999 Ninth Street, NW. Enclosed is the final program brochure and registration form. Barry Barbash, Director of the Division of Investment Management of the U.S. Securities and Exchange Commission will give the keynote address, beginning the conference on Tuesday. Additionally, we are pleased to announce that the Honorable Norman S. Johnson, Commissioner of the U.S. Securities and Exchange Commission, will be our distinguished luncheon speaker. The panelists will focus their discussions on current issues including the "National Securities Markets Improvement Act of 1996;" compliance issues; SEC no-action positions and interpretations and exemptive applications; disclosure issues; current rulemaking proposals; and NASD issues. Further details are noted in the brochure. If you have not yet registered for the conference, please return the registration form and appropriate fee to the Institute as soon as possible. Please make your own hotel reservation by calling the Renaissance Hotel directly at 202/898-9000. Also note the enclosed information with regard to discounted airline fares. Please call our Conference Division at 202/326-5968 if you have any questions regarding registration. We look forward to seeing you in December. Susan S. Burgess Karen M. Chapin Legal Assistant Administrative Assistant Enclosures