

MEMO# 3188

October 17, 1991

1991 ICI SECURITIES LAW PROCEDURES CONFERENCE

October 17, 1991 TO: MEMBERS - ONE PER COMPLEX NO. 53-91 SEC RULES MEMBERS NO. 49-91 ACCOUNTING/TREASURERS COMMITTEE NO. 21-91 UNIT INVESTMENT TRUST MEMBERS NO. 49-91 OPERATIONS MEMBERS NO. 26-91 INVESTMENT ADVISER MEMBERS NO. 47-91 CLOSED-END FUND MEMBERS NO. 44-91 INSTITUTIONAL FUNDS COMMITTEE NO. 6-91 COMPLIANCE COMMITTEE NO. 7-91 RE: 1991 ICI SECURITIES LAW PROCEDURES CONFERENCE _____ The Investment Company Institute will sponsor the 1991 ICI Securities Law Procedures Conference (previously known as the "SEC/ICI Procedures Conference") on December 12-13, 1991, at the Grand Hyatt Hotel in Washington, D.C. As in past years, we will have panels with representatives both from the industry and the SEC to discuss SEC disclosure policy, no-action positions and interpretations as well as rule-making and exemptive applications. In addition, a panel including NASD representatives will discuss current NASD issues affecting investment companies. There also will be individual panels on compliance and pricing issues. Finally, a panel will address developments in the SEC's 1940 Act study. The enclosed program provides further details. A more complete listing of topics to be discussed will be highlighted in the final program which will be mailed at a later date. To register for the conference, please return the attached registration form and appropriate fee to the Institute as early as possible, but no later than December 4, 1991. Please make your own hotel reservations by calling the Grand Hyatt Hotel directly at (202) 582-1234. The hotel is holding rooms for us until November 20, 1991. If you have any questions regarding registration, please call Geoffrey Burke at (202) 955-3508. We're looking forward to seeing you at the Procedures Conference this year. Frances M. Stadler Assistant General Counsel