

MEMO# 4255

November 13, 1992

SPECIAL MEETING OF RULES COMMITTEE DURING PROCEDURES CONFERENCE

November 13, 1992 TO: SEC RULES COMMITTEE NO. 88-92 RE: SPECIAL MEETING OF RULES COMMITTEE DURING PROCEDURES CONFERENCE

_____ In prior years, in conjunction with the Procedures Conference, there has been a special meeting of members of the Institute's SEC Rules Committee with members of the staff of the SEC Division of Investment Management. This year, we have scheduled such a meeting to take place from 4:10 to 5:00 pm on Thursday, December 3, in the Farragut Room at the Grand Hyatt Hotel. Tom Harman, Bob Plaze, Carolyn Lewis and Jeremy Rubenstein of the staff of the Division of Investment Management have agreed to meet with members of the Institute's SEC Rules Committee (or their designated alternates) to discuss generic filing and registration issues. The meeting will be closed to any individuals who are not Institute members, or members of the SEC staff. If you are not planning to attend our conference this year, you may pass this information along to someone from your firm who will be attending. Please call Susan Burgess at 202/955-3513 or Kathleen Volpe at 202/955-8418 to give us names of those who will attend. Alternatively, you may sign up with either one of us at the conference. We would appreciate knowing in advance of the meeting, however, the names of attendees.

Susan S. Burgess Legal Assistant

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