

**MEMO# 5504**

January 21, 1994

# INDUSTRY PENSION STATISTICS QUESTIONNAIRE

January 21, 1994 TO: INDUSTRY STATISTICS COMMITTEE NO. 2-94 MEMBERS - ONE PER  
COMPLEX NO. 5-94 PENSION COMMITTEE NO. 4-94 RESEARCH COMMITTEE NO. 2-94 RE:  
Industry Pension Statistics Questionnaire

\_\_\_\_\_. Attached is a copy of the  
Institute's annual Mutual Fund Questionnaire for Pension Statistics which will assist the  
Institute in expanding and improving its collection of data concerning retirement plan  
investments in mutual funds. Current and accurate information regarding the increasing  
role of mutual funds in various retirement savings plans is very important to the industry's  
legislative, regulatory, and marketing efforts. Institute members are asked to report the  
requested figures on an aggregate basis for all of the funds within the complex. A list of  
definitions for requested data is included for your convenience. Please forward the  
questionnaire to the appropriate individual within your organization who will be responsible  
for its completion. Please contact me at (202) 326-5917 or Anne Schafer at (202) 326-5934  
if you or your staff have any questions concerning the questionnaire. Thank you for your  
assistance and support for this effort. Kathy Rabon Summers Director of Industry Studies

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