

MEMO# 4174

October 19, 1992

1992 ICI SECURITIES LAW PROCEDURES CONFERENCE

October 19, 1992 TO: MEMBERS - ONE PER COMPLEX NO. 36-92 SEC RULES MEMBERS NO. 48-92 ACCOUNTING/TREASURERS COMMITTEE NO. 40-92 TRANSFER AGENT ADVISORY COMMITTEE NO. 60-92 UNIT INVESTMENT TRUST MEMBERS NO. 52-92 INVESTMENT ADVISER ASSOCIATE MEMBERS NO. 42-92 INVESTMENT ADVISER MEMBERS NO. 54-92 CLOSED-END FUND MEMBERS NO. 39-92 CUSTODIAN ADVISORY COMMITTEE NO. 1-92 COMPLIANCE COMMITTEE NO. 20-92 BANK INVESTMENT MANAGEMENT MEMBERS NO. 7-92 RE: 1992 ICI SECURITIES LAW PROCEDURES CONFERENCE

The ICI Education Foundation will sponsor the 1992 ICI Securities Law Procedures Conference on December 3-4 at the Grand Hyatt Hotel in Washington, DC. As in the past, panels comprised of members from the industry, outside counsel and of the staff of the SEC's Division of Investment Management will discuss current issues with respect to disclosure policy, rulemaking, and compliance. Additionally, there will be panels to discuss investment adviser, NASD, closed-end fund and creditors' rights issues. The enclosed preliminary program provides further details. A more complete listing of topics to be discussed will be highlighted on the final program, which will be mailed at a later date. To register for the conference, return the registration form at the back of the brochure and the appropriate fee to the Institute as early as possible. Please make your own hotel reservations at the Grand Hyatt by calling (202)582-1234. The hotel is holding a block of rooms for us until November 9, 1992 so be sure to mention that you will be attending the ICI conference when making reservations. Registration cancellations made after November 24 will incur a \$75 penalty. If you have any questions regarding registration, please call Marti Yocum at (202)955-3508. We look forward to seeing you at the conference. Susan S. Burgess Kathleen R. Volpe Legal Assistant Administrative Assistant Enclosure