

MEMO# 10797

March 12, 1999

COMMENTS ON THE NEW PROSPECTUS DISCLOSURE REQUIREMENTS

[10797] March 15, 1999 TO: SEC RULES COMMITTEE No. 18-99 COMPLIANCE ADVISORY
COMMITTEE No. 8-99 RE: COMMENTS ON THE NEW PROSPECTUS DISCLOSURE
REQUIREMENTS

As we mentioned at the last committee meetings, we are in the process of collecting feedback concerning member's experiences with filing the revised Form N-1A and fund profiles with the SEC. If you have any concerns or questions related to the revised Form N-1A, the profile requirements, or the registration process in general, please contact me at (202) 326-5819 or via email at dvanslyke@ici.org. In addition to serving as a clearinghouse for this information, we plan to review all of the comments we receive to determine whether it may be appropriate for us to communicate with the SEC staff on any of these matters. Doretha M. VanSlyke Assistant Counsel

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