

MEMO# 15729

March 6, 2003

REVISED DRAFT LETTER ON AUTOMATIC IRA ROLLOVERS

[15729] March 6, 2003 TO: PENSION COMMITTEE No. 6-03 PENSION OPERATIONS ADVISORY COMMITTEE No. 13-03 RE: REVISED DRAFT LETTER ON AUTOMATIC IRA ROLLOVERS
Attached for your review is a revised draft letter in response to the Department of Labor's Request for Information (RFI) on the automatic rollover provision of EGTRRA. The draft incorporates member feedback on a prior draft, including comments provided during yesterday's conference call. Please review the draft and provide me with comments, if possible, by close of business, Friday, March 7, 2003, as we plan to file the letter on Monday, March 10. I can be reached by e-mail (tkim@ici.org), phone (202-326-5837) or fax (202-326-5841). Thomas T. Kim Associate Counsel Attachment Attachment (in .pdf format)

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