

MEMO# 7896

May 29, 1996

RETIREMENT DATA COLLECTION REVIEW TASK FORCE AGENDA

1 See Institute Memorandum to Pension Committee No. 18-96, dated May 21, 1996. May 29, 1996 TO: PENSION COMMITTEE No. 19-96 RE: RETIREMENT DATA COLLECTION REVIEW TASK FORCE AGENDA

Attached is an agenda and related background materials for the June 5, 1996 Retirement Data Collection Review Task Force meeting of which you were previously notified.¹ Included in the materials are: (1) a memo discussing ICI's proposed changes to data collection, (2) a Retirement Data Collection Matrix, and (3) copies of current Institute surveys and portions of relevant reports generated from collected survey data. Even if you are unable to attend this meeting, we ask that you or appropriate personnel at your firm please complete the Retirement Data Collection Matrix and return it by fax to the Institute. The results will assist us in identifying specific data collection issues in preparation for the June 5 meeting. If you plan to attend the meeting and have not yet done so, please fax to the Institute the enclosed Attendance Response Form. If you have any questions about this meeting, please call either Jean Crumrine at (202) 326-5938, Kathy Rabon-Summers at (202) 326-5917 or Russ Galer at (202) 326-5835. Russell G. Galer Assistant Counsel - Pension Attachment

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.