

MEMO# 3477

January 28, 1992

STATE PENSION WITHHOLDING SURVEY

January 28, 1992 TO: PENSION COMMITTEE NO. 7-92 RE: STATE PENSION WITHHOLDING SURVEY _____ The Institute is preparing an updated version of its 1987 survey of state laws concerning withholding on pension and other retirement payments. (See Institute Memorandum to Pension Members No. 30-87, Tax Members No. 24-87, Operation Members No. 19-87, Unit Investment Trust Members No. 30-87 and Transfer Agent Shareholder Advisory Committee No. 12-87 dated July 21, 1987 and Institute Memorandum to Pension Committee No. 13-87 dated October 8, 1987.) To assist us in this project we would appreciate receiving any information that your organization may have on this subject, so that it will not be necessary to contact the states directly. Please forward any relevant information on withholding or other sources of information to me by Friday, February 14. Kathy D. Ireland Associate Counsel - Pension

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