

MEMO# 18594

February 25, 2005

MARCH 4 CONFERENCE CALL ON OECD CONSIDERATION OF TAX TREATY ISSUES FOR COLLECTIVE INVESTMENT VEHICLES

[18594] February 25, 2005 TO: TAX COMMITTEE No. 5-05 RE: MARCH 4 CONFERENCE CALL ON OECD CONSIDERATION OF TAX TREATY ISSUES FOR COLLECTIVE INVESTMENT VEHICLES The Institute recently participated in a consultation between the Organization for Economic Cooperation and Development ("OECD") and the Business and Industry Advisory Committee ("BIAC") on tax treaty issues concerning collective investment vehicles ("CIVs"). The discussion paper presented at the consultation is attached. A Tax Committee conference call to discuss this consultation will be held on Friday, March 4, at 2:00 p.m. (Eastern). If you would like to participate in the call, please complete the attached response form and fax or e-mail it to Ezella Wynn by Thursday, March 3, 2005 at noon. Keith Lawson Senior Counsel Attachment (in .pdf format)

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